

#### WE'RE HERE TO HELP! Please note the following important information regarding filing a claim with Assurant.

- It is important that you complete all required sections and include documentation to avoid delays in processing your claim.
- You are responsible for continuing to make your regular scheduled payments until a decision is made by us on any claim submitted under the Certificate.
- For faster processing, we recommend you file your claim online at cardbenefits.assurant.com

# Complete sections for your claim type as identified below

Review the checklist to make sure that you have provided all required documentation and have completed, signed and obtained signatures for all required sections in full.

### LOSS OF SELF-EMPLOYMENT INCOME CLAIMS

Please submit your claim form **after** the number of consecutive days of loss of self-employment outlined in your Certificate of Insurance.\*

\*Refer to your Certificate of Insurance for acceptable closure reasons and supporting documentation requirements

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<u>Note</u>: If you wish to authorize a family member or friend to speak on your behalf, please complete the 'Verbal Release of Information', part of Section 2. This authorization will allow them to discuss your claim with a representative of Assurant if you are not available.

☐ Please complete Section 3. The Self-Employment Affidavit must be notarized by a notary public or a commissioner of oaths. Ensure the notary stamp/seal is visible and clear.

#### PLEASE RETURN YOUR FORM AND/OR SUPPORTING DOCUMENTATION IN ONE OF THE FOLLOWING WAYS:



Upload your documents for faster processing.

Online: cardbenefits.assurant.com



Alternatively, you can mail the documents.

Mail: Assurant, Financial Claims,

1945 King Street East, Suite 100, Hamilton, Ontario L8K 1W2

We recommend that you retain copies of all documentation submitted to us for review.

All benefit payments are paid directly to your creditor, and will be shown on your monthly billing statement.

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Financial Claims, 1945 King Street East, Suite 100, Hamilton, Ontario L8K 1W2 | Telephone: 1-800-361-5344



#### **SECTION 1**

FOR FASTER CLAIM PROCESSING: Please complete form, save file and upload to cardbenefits.assurant.com

#### PRIMARY CARDHOLDER INFORMATION Please complete for all claims being submitted Loss of Self-Employment CREDITOR NAME (GROUP POLICYHOLDER) ☐ CHECK HERE IF YOU ARE FILING A CLAIM FOR MORE THAN ONE ACCOUNT PLEASE LIST ALL ACCOUNT NUMBERS NAME OF PRIMARY CARDHOLDER LAST NAME FIRST NAME, MIDDLE INITIAL DATE OF BIRTH AGE MM DD YYYY PREFERRED METHOD OF CONTACT EMAIL ADDRESS ☐ EMAIL **ADDRESS PROVINCE** STREET CITY POSTAL CODE CONTACT TELEPHONE NUMBER NAME OF CLAIMANT LAST NAME FIRST NAME, MIDDLE INITIAL DATE OF BIRTH RELATIONSHIP TO PRIMARY CARDHOLDER MM DO YOU QUALIFY TO RECEIVE UNEMPLOYMENT BENEFITS FROM HAVE YOU RETURNED TO WORK? IF YES, WHAT DATE DID YOU DD YYYY SERVICE CANADA? RETURN TO WORK? ☐ YES ☐ NO ☐ YES ☐ NO **SECTION 2** AUTHORIZATION AND CLAIMS ASSISTANCE Please certify that the information given here is true and correct. I AUTHORIZE any employer, physician, hospital, insurance company, law enforcement agency, fire department, or other entity or person, that has any records or knowledge in regard to the present insurance claim, to release all available records and knowledge, which they may possess to the above noted insurer(s) American Bankers Insurance Company of Florida hereinafter referred to as "Assurant", its authorized administrator, its re-insurer, or their respective agents. The information is to be used in the evaluation of an insurance claim and for the purposes relating to such claim. This consent shall be valid during the continuation of such claim. I also authorize the insurer, its authorized administrator, its re-insurers, the group policyholder and their respective agents to exchange and or transmit information concerning this claim to the organization listed above as necessary to evaluate this claim. I understand that in executing this authorization, I waive the right for such information to be privileged. A photocopy of this authorization shall be considered as effective and valid as the original. I confirm and understand that the information provided is true and accurate to the best of my knowledge. This claim shall be void if, whether before or after the loss, I concealed or misrepresented any facts, or if any documents submitted have concealed or misrepresented any fact or circumstance concerning this claim. By checking this box, I acknowledge that the above statement is true as of **CLAIMANT SIGNATURE** DATE YYYY MM DD VERBAL RELEASE OF INFORMATION Customer privacy and the protection of private and confidential information is important to us. We do understand that in some cases, a claimant may wish to have someone speak to Assurant on their behalf. Please complete this authorization section if you wish to have another individual discuss the details of your claim. Without this authorization we are unable to speak to anyone other than the claimant. I give my authorization to Assurant to speak to \_ , with regard to my claim. By checking this box, I acknowledge that the above statement is true as of CLAIMANT SIGNATURE DATE MM DD YYYY

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## SECTION 3

FOR FASTER CLAIM PROCESSING: Please complete form, save file and upload to cardbenefits.assurant.com

#### **SELF-EMPLOYMENT AFFIDAVIT**

CREDITOR NAME (GROUP POLICYHOLDER)							ACCOUNT NUMBER					DATE LAST	WORKED DD	YYYY
CLAIMANT'S NAME														
LAST NAME							FIRST NAME, MIDDLE INITIAL							
ADDRESS														
STREET				CITY		PROVINCE	POSTAL CODE CONT			NTACT TELEPHONE NUMBER				
							(			)				
HOME TELEPHONE NUMBER				EMAIL ADDRES	SS (IF AVA	ILABLE)								
( )														
ARE YOU STILL OFF WORK?	IF NO, DATE YOU RETURNED TO WORK			HOURS MM WORKED		RETURN TO WORK DATE MY OCCUPAT		TION IS						
☐ YES ☐ NO  WHAT PERCENTAGE OF YOU	ID	CLIDEDVICO	NDV / ADAMN	PER WEEK				DID YOUR BUSINESS WHAT DATE DID YOUR BUS				DUCINITCO		
TIME WAS SPENT AT EACH O		SUPERVISO	JKI / ADMIN	ISTRATIVE MANUAL WORK %		0/	START?	DD TOOK BO		CLOSE?		TE DID YOUR BUSINESS		
THE FOLLOWING:						%	MM	DD	YYYY		MM	DD	1111	
REASON FOR CLOSURE: ☐ BANKRUPTCY ☐ FINANCIAL REASONS ☐ SEASONAL ☐ LACK OF WORK ☐ INJURY/ILLNESS ☐ OTHER														
BUSINESS INFORMATION														
WAS BUSINESS WHAT DATE MM INCORPORATED OR WAS BUSINESS INCORPORATED OR PEGISTEPED?				DD YYYY BUSINESS NAME		ME				MY BUSINESS IS OPERATED FROM MY RESIDENCE				
YES NO REGISTERED?				CITY			PROVINCE POSTAL CORE				YES NO			
STREET				CITY		PROVINCE	POSTAL CODE CONT		CONT.	TACT TELEPHONE NUMBER				
BUSINESS TELEPHONE NUMBER FAX NUMB			ER .		BUSINESS LICENSE NUMBER			GST NUMBER						
( )			)											
CLAIMANT'S AUTHORIZATION	CLAIMANT'S AUTHORIZATION													
I certify that the above information is true and correct. I authorize any Employer, Physician, Hospital, Insurer or other organization, or person having my records, data or information concerning this claim, to furnish such record, data or information to Assurant or authorized representative if requested. I understand that in executing this authorization, I waive the right for such information to be privileged.  By checking this box, I acknowledge that the above statement is true as of														
CLAIMANT'S SIGNATURE:									DATE	MM	DD	YYYY		
										DAIL	MIN			
Subscribed and sworn before me, a Notary Public or Commissioner of Oaths for the Country of									,	NOTARY PUBLIC OR COMMISSIONER OF OATHS LEGAL SEAL STAMP				
Signature:														
Province of	this da	te	of			, 20	<u>_</u> .							

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